

List of Authorized 403(b) & 457 Providers for Bay District Schools

403(b) Product Providers:

	Investment Provider		Authorized Representative	Phone
12-001	ReliaStar Life Subsidiary of VOYA Financial (Fixed Annuities)	1-813-541-1213	Bert Ritter Ted Haney John Messer John Hludinski Kenneth Brookins Stephen Ayers Alice Faye Marshall	800-330-4944 (850) 763-1783 (850) 872-1840 800-330-4944 (850) 215-4803 (850) 215-4803 (850) 643-8577
12-003	Horace Mann Insurance Co. (Fixed & Variable Annuities)	1-800-999-1030	Wendy Varnum	(850) 769-8030
12-004	Corebridge Financial (Formerly AIG Retirement/VALIC) (Variable Annuities)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
12-006	Equitable (Variable Annuities)	1-800-628-6673	Les Brackett Jerry Sowell	(850) 763-0308 (850) 763-0308
12-011	Metropolitan Life Insurance Brighthouse (Variable Annuities)	1-800-504-0740	Kristina Elgee Gail Milon	(850) 774-1157 (850) 591-4010
12-034	Midland National Life (Variable Annuities)	1-877-586-0240	Tommy Currid Tiffany Currid Danny Mitchell Frank Rossetti Michael Rossetti Samuel Alfred Shelton King Joshua Bogaards	(850) 897-4964 (850) 897-4964 (850) 319-7007 (352) 293-2972 (352) 293-2972 (407) 937-8791 (904) 438-1687 (954) 258-6984
12-037	IPX American Century Services (Mutual Funds - No Load)	1-844-788-3474 Ext 5	www.americancentury.com/florida	
12-038	National Life Group (Equity Index Annuities)	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Michael Croslow Wade Elston	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (501) 599-8245 (303) 946-8586
12-039	PlanMember Services (Mutual Funds - Load)	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts Matt Mendenhall Andrew Vick	(850) 862-5511 (386) 689-6601 (850) 384-1618 (321) 299-8099 (850) 688-2716

<p>12-026 Franklin Templeton Mutual Funds (Variable Annuities)</p>	<p>1-800-527-2020</p>	<p>Harbor Financial Harbor Financial Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Wells Fargo Advisors LLC Benjamin F. Edwards & Co. Benjamin F. Edwards & Co. Benjamin F. Edwards & Co. Edward Jones Edward Jones Edward Jones Edward Jones Edward Jones Edward Jones Raymond James Raymond James Raymond James Raymond James Raymond James UVEST Financial ING Financial Partners LPL Financial LPL Financial LPL Financial Raymond James Aspire Financial Partners Shean Wealth Management</p>	<p>John Johnson Mary (Lori) Eldridge Joseph (Alan) McCurley Kelly Bonner Todd Zaborski Hal Burleson, Jr. Jared Burleson Kathleen Duncan Malissa Romack Lolita Nettles Matthew Wegner Richard Filippi Harry Henning Carlton Stabler Michael Calidonna Jaye Chapman Heather Noyes Tom King Frank Martin Bill Cordell Billy Stevenson E. Duane Southerland Hugh (Mike) Owens Joe Gainer Steven Moss Patricia Borinski Amanda W. Jowers Philip Cunningham III Beverly Shean</p>	<p>(850) 215-0800 (850) 215-0800 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 785-0273 (850) 769-7053 (850) 769-7053 (850) 769-7053 (850) 769-1278 (850) 265-5040 (850) 769-9569 (850) 785-2558 (850) 233-2089 (850) 769-1278 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 785-9614 (850) 763-8500 (850) 872-9312 (850) 769-0131 (850) 249-5304 (850) 215-3829 (850) 785-9614 (850) 238-8806 (850) 785-9614</p>	<p>Office Cell</p>
<p>12-045 Security Benefit Group (Mutual Funds - Load)</p>	<p>1-800-888-2461</p>	<p>Granville Knowles Mark Jordan Joseph Hamner</p>	<p>(888) 616-5333 (850) 528-4693 (334) 794-8219 (850) 819-7119</p>		

457 Product Providers:

Investment Provider			Contact Individual / Agent	
12-019	Corebridge Financial (Formerly AIG Retirement/VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
12-040	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
12-042	Equitable	1-800-628-6673	Les Brackett Jerry Sowell	(850) 763-0308 (850) 763-0308
12-043	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts Matt Mendenhall Andrew Vick	(850) 862-5511 (386) 689-6601 (850) 384-1618 (321) 299-8099 (850) 688-2716
12-044	National Life Group	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Michael Croslow Wade Elston	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8783 (501) 599-8245 (303) 946-8586
12-046	Security Benefit Group	1-800-888-2461	Joseph Hamner	(850) 819-7119

Roth 403(b) Product Providers: (After-Tax)

Investment Provider			Contact Individual / Agent	
15-001	PlanMember Services	1-800-874-6910	Virginia Lind Ryan Ewart Rodney Roberts Matt Mendenhall Andrew Vick	(850) 862-5511 (386) 689-6601 (850) 384-1618 (321) 299-8099 (850) 688-2716
15-002	Corebridge Financial (Formerly AIG Retirement/VALIC)	1-800-448-2542	Otis Thames Kimberly Thomas	(850) 443-8048 (850) 363-7744
15-003	Horace Mann Insurance Co.	1-800-999-1030	Wendy Varnum	(850) 769-8030
15-004	National Life Group (Equity Index Annuities)	1-800-579-2878	Gary Tetreault Brandon Holmes Brandon Kent Timothy Myers Michael Croslow Wade Elston	(386) 478-9106 (904) 575-1232 (334) 790-5933 (334) 714-8793 (501) 599-8245 (303) 946-8586